



BORROWER LOAN DOCUMENT CHECKLIST

- ❑ Signed Term Sheet
- ❑ Commitment Fee Payment – Our commitment fee varies from deal to deal but is typically around \$1,400. This includes the attorney fees and appraisal fees.
- ❑ Borrower Information- Full Name, Address, Birthdate, SSN (of all LLC members), Purchase and Sale Agreement
- ❑ W-9 for Purchasing LLC
- ❑ Employer Identification Number (EIN) for Purchasing LLC
- ❑ Articles of Organization for Purchasing LLC
- ❑ Hazard/Liability Insurance Certificate – This is required for all our deals. If the property is undergoing renovation, then there needs to be a builder's policy in place.
- ❑ Bank Account Information
- ❑ Access for our inspector to take pictures of the interior and exterior of the property
- ❑ Two of your most recent Tax Returns (i.e. 2016, 2017)